

RAHUL MERCHANDISING LIMITED

Regd. Office: 204, Siddhartha Building, 96, Nehru Place, New Delhi-110019
Email id: rahulmerchandising@gmail.com, Website: www.rahulmerchandising.com
CIN: L74899DL1993PLC052461, Ph: 011-26212295

Date: 26/04/2018

Manager- Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2018

Scrip Code: 531887

Dear Sir,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2018** in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Rahul Merchandising Limited

SUNNY Digitally signed by
KUMAR SUNNY KUMAR
Date: 2018.04.26
13:07:12 +05'30'

(Sunny Kumar)
Director
DIN: 07648718
Add: 204, Siddhartha Building, 96,
Nehru Place, New Delhi-110019Place: New Delhi

LOVELY RANI

(Practicing Company Secretary)

Mob: +91-7982704812, 91-8743989857

E-mail ID: cskashyap.08@gmail.com



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter ended : 31st March, 2018
2. Face Value : Rs.10/-each
3. ISIN : INE149D01011
4. Name of the Company : **RAHUL MERCHANDISING LIMITED**
5. Registered Office Address : 204, Siddhartha Building, 96, Nehru Place
New Delhi – 110019
6. Correspondence Address : Same as Above
7. Telephone & Fax No. : 011-26212295
8. E-mail address : rahulmerchandising@gmail.com
9. Names of the Stock Exchange where the company's securities are listed : BSE Limited

	Number of Shares	% of total issued capital
10. Issued Capital*	3512250	100%
11. Listed Capital with Stock Exchanges	3512250	100%
12. Held in Dematerialized form in NSDL	1395133	39.72%
13. Held in Dematerialized form in CDSL	1010217	28.76%
14. Physical	1106900	31.52%
15. Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil)	3512250	100%

16. Reasons for difference, if any, between
 10 & 11 : N.A
 10 & 15 : N.A
 11 & 15 : N.A
17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Befo re	After					
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with Regard to excess dematerialized shares, if any : Nil
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why ? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond21 days with reasons for the delay : Nil

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & ~~Fax No.~~ of the : **Mr. Sunny Kumar**
 (Director & Compliance officer)
 Compliance Officer of the Company
 Telephone No. 011-26212295

23. Name, Address, Tel & ~~Fax No.~~ & : **PCS Lovely Rani**
 Registration No. of the Auditor/ Add: Lal Kuan, Ghaziabad

Practising Company Secretary

Tel: NA
Membership No. A43646,
C.O.P. No. 19433

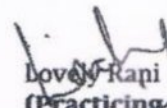
24. Appointment of Common Agency for:
Share Registry work (Name & Address)

Skyline Financial Services Pvt. Ltd
D-153 A, First Floor, Okhla Industrial
Area, Phase-I, New Delhi-110020

24. Any other detail that the Auditor may:
Like to provide, (e.g. BIFR Company,
delisting from Stock Exchanges)

NIL

Date: 24/04/2018
Place: Ghaziabad


Lovely Rani
(Practising Company Secretary)
M.NO. - A43646
C.P. NO.-19433