

RAHUL MERCHANDISING LIMITED

REGD. OFFICE :

18 BASEMENT, NRI COMPLEX
GREATER KAILASH IV, MANDAKINI
NEW DELHI 110019

E-mail : rahulmerchandising@gmail.com

CIN: L74899DL1993PLC052461

Date: 29th October, 2015

To
Department of Corporate Services-CRD
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report.

Scrip Code: 531887

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2015 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Rahul Merchandising Limited

For Rahul Merchandising Limited



Pardeep Kumar
(Whole Time Director)

DIN: 02940382



Parveen Rastogi & Co.

Company Secretaries

To,
The Board of Directors
Rahul Merchandising Limited
18, Basement, NRI Complex
Greater kailash IV, Mandakini
New Delhi - 110019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | |
|----|---|---|--|
| 1. | For Quarter ended | : | 30 TH September, 2015 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | INE149D01011 |
| 4. | Name of the Company | : | RAHUL MERCHANDISING LIMITED |
| 5. | Registered Office Address | : | 18, Basement, NRI Complex
Greater kailash IV, Mandakini
New Delhi - 110019 |
| 6. | Correspondence Address | : | 18, Basement, NRI Complex
Greater kailash IV, Mandakini
New Delhi - 110019 |
| 7. | Telephone & Fax No. | : | 011-41587700 |
| 8. | E-mail address | : | rahulmerchandising@gmail.com |
| 9. | Names of the Stock Exchange where the company's securities are listed | : | BSE Limited |

	Number of shares	% of total issued capital
10.	Issued Capital*	3512250 100%
11.	Listed Capital with Stock Exchanges	3512250 100%
12.	Held in Dematerialized form in NSDL	1396982 39.78%
13.	Held in Dematerialized form in CDSL	1006368 28.65%
14.	Physical	1108900 31.57%



15. Total No. of shares (12+13+14) **3512250** **100%**
 (*Subscribed but not fully Paid up Nil)
16. Reasons for difference, if any, between
 10 & 11 : N.A
 10 & 15 : N.A
 11 & 15 : N.A
17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimat ed to CDSL	Wheth er intima ted to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
NA	-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why ? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Pardeep Kumar (Director & Compliance officer)
 Telephone No. 011-41587700



23. Name, Address, Tel & Fax No. & Registration No. of the Auditor : Parveen Rastogi (Company Secretaries)
Flat No. 3, Sood Building, Tel Mill Marg
Ram Nagar, New Delhi-55
Tel: 011-23556168
COP No. 2883, M. No. 4764
24. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd
D-153 A, First Floor, Okhla Industrial Area
Phase-I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

Date: 27/10/2015
Place: New Delhi

For Parveen Rastogi & Co.
(Company Secretaries)

Parveen Rastogi
M.NO. – 4764, C.P. NO. – 2883

