

RAHUL MERCHANDISING LIMITED

REGD. OFFICE :

18 BASEMENT, NRI COMPLEX
GREATER KAILASH IV, MANDAKINI
NEW DELHI 110019

E-mail : rahulmerchandising@gmail.com

CIN: L74899DL1993PLC052461

To

Date: 15th October, 2016

Department of Corporate Services-CRD
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2016

Scrip Code: 531887

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2016 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.


We hope you will find the same in order.

Kindly take the above information on your records.

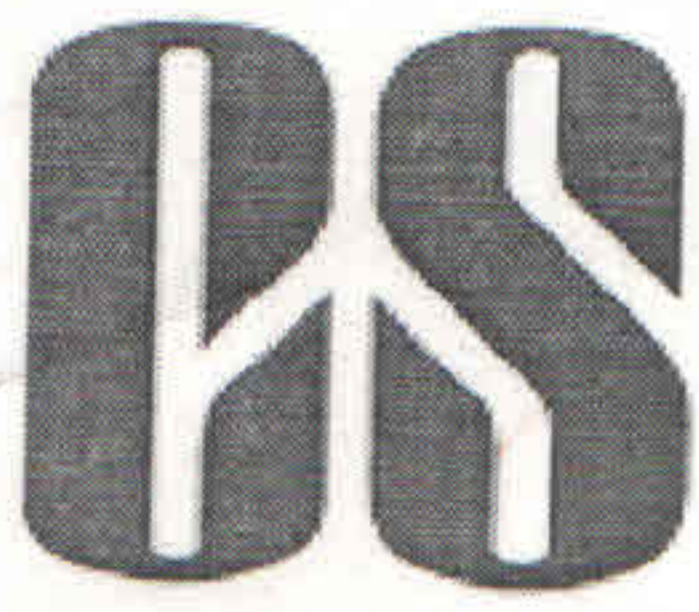
Thanking you,

Yours faithfully,

For Rahul Merchandising Limited
For Rahul Merchandising Limited


Pardeep Kumar Director
(Whole Time Director)

DIN: 02940382



To,

The Board of Directors
Rahul Merchandising Limited
204, Siddhartha Building, 96,
Nehru Place, New Delhi-110019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

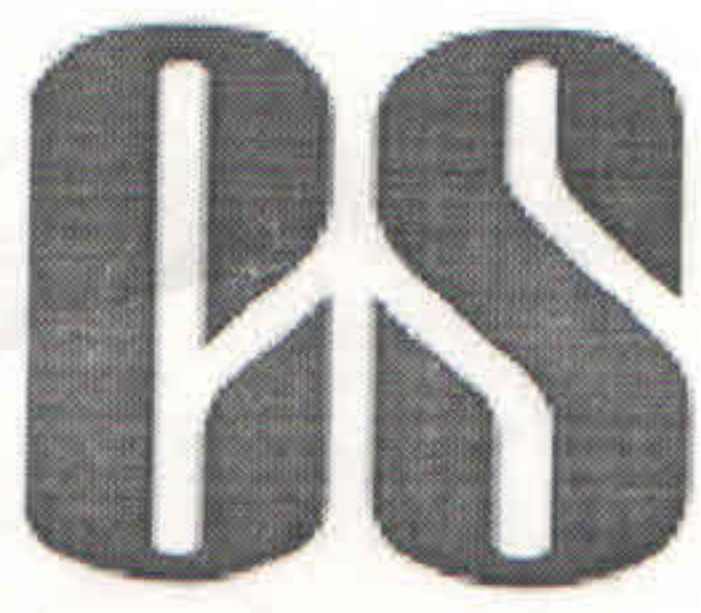
We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | |
|----|---|---|--|
| 1. | For Quarter ended | : | 30 th September, 2016 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | INE149D01011 |
| 4. | Name of the Company | : | RAHUL MERCHANDISING LIMITED |
| 5. | Registered Office Address | : | 204, Siddhartha Building, 96, Nehru Place
New Delhi - 110019 |
| 6. | Correspondence Address | : | 204, Siddhartha Building, 96, Nehru Place
New Delhi - 110019 |
| 7. | Telephone & Fax No. | : | 011-41587700 |
| 8. | E-mail address | : | rahulmerchandising@gmail.com |
| 9. | Names of the Stock Exchange where the company's securities are listed | : | BSE Limited |

	Number of shares	% of total issued capital
10. Issued Capital*	3512250	100%
11. Listed Capital with Stock Exchanges	3512250	100%
12. Held in Dematerialized form in NSDL	1394466	39.70%
13. Held in Dematerialized form in CDSL	1008984	28.73%





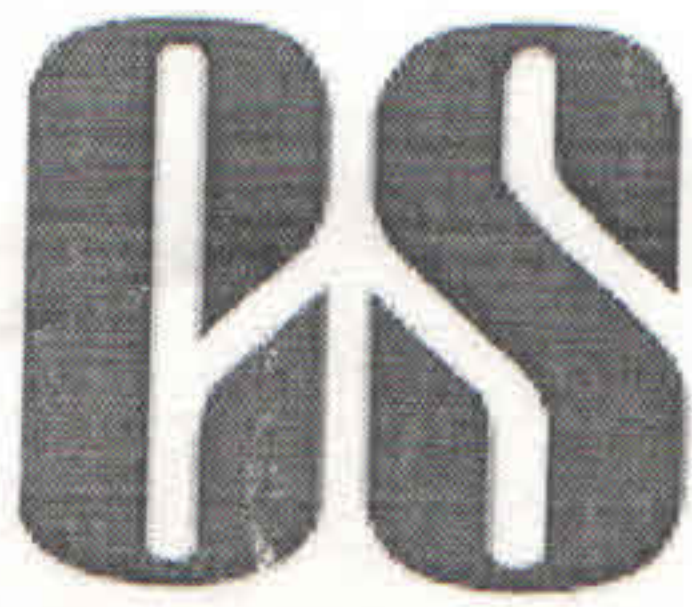
14. Physical 1108800 31.57%
15. Total No. of shares (12+13+14) 3512250 100%
(*Subscribed but not fully paid up Nil)
16. Reasons for difference, if any, between
10 & 11 : N.A
10 & 15 : N.A
11 & 15 : N.A
17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Befo re	After					
NA	-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with
Regard to excess dematerialized shares,
if any : N.A.
20. Has the Company resolved the matter
mentioned in point no.19 above in the
current quarter? If not, reasons why ? : N.A.
21. Mention the total no. of requests, if any,
confirmed after 21 days and the total no.
of requests pending beyond 21 days with
reasons for the delay : N.A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL





JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Pardeep Kumar (Director & Compliance officer)
Telephone No. 011-26212295
23. Name, Address, Tel & Fax No. & Registration No. of the Auditor/ Practising Company Secretary : Ms. Preeti Jain
C-273, II Floor, Sector-63, Noida,
Uttar Pradesh-201301
Tel: 9599473294
Membership No. 41759, C.O.P. No. 17079
24. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd
D-153 A, First Floor, Okhla Industrial Area
Phase-I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

For Jain P & Associates,

Company Secretaries

Date: 15.10.2016

Place: Noida



Preeti Jain
M.NO. – 41759
C.P. NO.-17079