RAHUL MERCHANDISING LIMITED

Regd. Office: 204, Siddhartha Building, 96, Nehru Place, New Delhi-110019 Email id: rahulmerchandising@gmail.com, Website: www.rahulmerchandising.com CIN: L74899DL1993PLC052461, Ph: 011-26212295

Date: 28/01/2019

Head- Listing Compliance

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai-400001

Scrip Code: 531887

<u>Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations</u> 1996- Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018

Dear Sir,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended **December 31, 2018** in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Rahul Merchandising Limited

(Sunnyakumar) Whole Time Director DIN: 07648718

Place: New Delhi



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002dated **December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010** issued by Securities and Exchange Board of India.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter ended : December 31, 2018

2. Face Value : Rs.10/-each

3. ISIN : INE149D01011

4. Name of the Company : **RAHUL MERCHANDISING LIMITED**

5. Registered Office Address : 204, Siddhartha Building, 96, Nehru Place

New Delhi – 110019

6. Correspondence Address : Same as Above

7. Telephone & Fax No. : 011-26212295

8. E-mail address : rahulmerchandising@gmail.com

9. Names of the Stock Exchange where

the company's securities are listed

BSE Limited

| | | Number of Shares | % of total issued capital |
|-----|---|-------------------------|---------------------------|
| 10. | Issued Capital* | 3512250 | 100% |
| 11. | Listed Capital with Stock Exchanges | 3512250 | 100% |
| 12. | Held in Dematerialized form in NSDL | 1395181 | 39.72% |
| 13. | Held in Dematerialized form in CDSI | 1011469 | 28.80% |
| 14. | Physical | 1105600 | 31.48% |
| 15. | Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil | 3512250 | 100% |



16. Reasons for difference, if any, between

> 10 & 11 N.A

> 10 & 15 N.A

11 & 15 N.A

17. Certifying the details of changes share capital during the quarter under consideration:

| Particulars | No. of Shares | | Not | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for |
|-------------|------------------|-------|----------------|---------------------------------|---------------------------|---------------------------|---|
| | Befo re | After | for Listing | (Specify Names) | | | SE (Specify Names) |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes/No) Yes

19. Reference of previous quarter with

> Regard to excess dematerialized shares, Nil

if any

20. Has the Company resolved the matter mentioned in point no.19 above in the

> current quarter? If not, reasons why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond21 days with

> reasons for the delay Nil

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay | |
|--------------------------------|-----------------|---------------|-------------------|--|
| Confirmed after 21days | NIL | NIL | NIL | |
| Pending for more than 21days | NIL | NIL | NIL | |



RAKHI AHUJA | Contact No: 9910484208 | Email: rakhimanchanda21@gmail.com Registered Address: 17/2185/7, First Floor, Guru Arjun Nagar, West Patel Nagar, New Delhi — 110008.

22. Name, Telephone & Fax No. of the : Mr. Sunny Kumar

(Whole Time Director & Compliance officer)

Telephone No. 011-26212295

23. Name, Address, Tel & Fax No. & Registration No. of the Auditor/Practicing Company Secretary

PCS Rakhi Ahuja

Add: First Floor, Guru Arjun Nagar, West Patel Nagar, Delhi-110008

Tel: 9910484208

E-mail- ID:rakhimanchanda21@gmail.com

M. No. A40926, C.O.P. No. 19894

24. Appointment of Common Agency for : Share Registry work (Name & Address) Phase-I, New Delhi-110020

Skyline Financial Services Pvt. Ltd

D-153 A, First Floor, Okhla Industrial Area,

24. Any other detail that the Auditor may: Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges)

NIL

For Rakhi Ahuja Practicing Company Secretaries

> M.NO. – A40926 C.P. NO.-19894

Date: 28.01.2019 Place: Delhi