

RAHUL MERCHANDISING LIMITED

Regd. Office: 204, Siddhartha Building, 96, Nehru Place, New Delhi-110019

Email id: rahulmerchandising@gmail.com, Website: www.rahulmerchandising.com

CIN: L74899DL1993PLC052461, Ph: 011-26212295

Date: 18.07.2017

Manager- Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2017

Scrip Code: 531887

Dear Sir,


Please find enclosed Reconciliation of Share Capital Audit Report for the above mentioned quarter in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

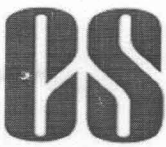
Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Rahul Merchandising Limited


Pardeep Kumar
(Whole Time Director)
DIN: 02940382

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

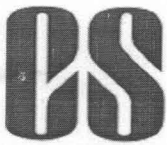
We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter ended : 30th June, 2017
2. Face Value : Rs.10/-each
3. ISIN : INE149D01011
4. Name of the Company : **RAHUL MERCHANDISING LIMITED**
5. Registered Office Address : 204, Siddhartha Building, 96, Nehru Place
New Delhi – 110019
6. Correspondence Address : Same as Above
7. Telephone & Fax No. : 011-26212295
8. E-mail address : rahulmerchandising@gmail.com
9. Names of the Stock Exchange where the company's securities are listed : BSE Limited

	Number of Shares	% of total issued capital
10. Issued Capital*	3512250	100%
11. Listed Capital with Stock Exchanges	3512250	100%
12. Held in Dematerialized form in NSDL	1395866	39.74%
13. Held in Dematerialized form in CDSL	1009184	28.74 %
14. Physical	1107200	31.52%
15. Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil)	3512250	100%





JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

C-273, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph: 9599473294

16. Reasons for difference, if any, between
10 & 11 : N.A.
10 & 15 : N.A.
11 & 15 : N.A.

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

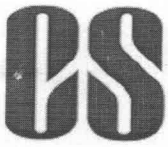
18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with Regard to excess dematerialized shares, if any : Nil
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : Nil

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Mr. Pardeep Kumar (Director & Compliance officer)
Telephone No. 011-26212295





JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

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23. Name, Address, Tel & Fax No. & Registration No. of the Auditor/ Practising Company Secretary : **Ms. Preeti Jain**
C-273, Sector-63, Noida,
Uttar Pradesh-201301
Tel: 9599473294
Membership No. 41759, C.O.P. No. 17079
24. Appointment of Common Agency for Share Registry work (Name & Address) : **Skyline Financial Services Pvt. Ltd**
D-153 A, First Floor, Okhla Industrial Area
Phase-I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

Date: 18.07.2017

Place: Noida

**For Jain P & Associates,
Company Secretaries**



Preeti Jain

**M.NO. – 41759
C.P. NO.-17079**