



OJHA & ASSOCIATES

Company Secretaries

473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007

E-Mail: cstanayojha@gmail.com, Ph: +91-9198069316

UDIN: A029658A000174176

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter ended : September 30, 2019
2. Face Value : Rs.10/-each
3. ISIN : INE149D01011
4. Name of the Company : **RAHUL MERCHANDISING LIMITED**
5. Registered Office Address : 204, Siddhartha Building, 96, Nehru Place
New Delhi – 110019
6. Correspondence Address : Same as Above
7. Telephone & Fax No. : 011-26212295
8. E-mail address : rahulmerchandising@gmail.com
9. Names of the Stock Exchange where the company's securities are listed : BSE Limited

	Number of Shares	% of total issued capital
10. Issued Capital*	3512250	100%
11. Listed Capital with Stock Exchanges	3512250	100%
12. Held in Dematerialized form in NSDL	1399982	39.86%
13. Held in Dematerialized form in CDSL	1011468	28.80%
14. Physical	1100800	31.34%
15. Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil)	3512250	100%

16. Reasons for difference, if any, between



10 & 11 : N.A
 10 & 15 : N.A
 11 & 15 : N.A

17. Certifying the details of changes share capital during the quarter under consideration:

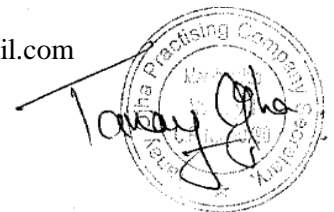
Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Befo re	After					
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/No) : Yes
 19. Reference of previous quarter with Regard to excess dematerialized shares, if any : Nil
 20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.
 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond21 days with reasons for the delay : Nil

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & ~~Fax No.~~ of the Compliance Officer : **Ms. Sunayana Puri**
 M. No. A46238
 (Company Secretary & Compliance Officer)
 Telephone No. 011-26212295

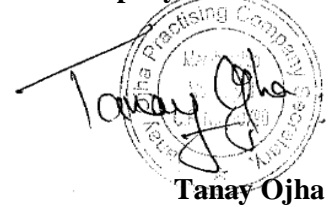
23. Name, Address, Tel & ~~Fax No.~~ & Registration No. of the Auditor/ Practicing Company Secretary : **PCS Tanay Ojha**
 Add: 473, Patel Nagar, P.O. Harijinder Nagar, Kanpur-208007
 Tel: +91-9198069316
 E-mail- ID:cstanayojha@gmail.com



M. No. A29658, C.O.P. No. 10790

24. Appointment of Common Agency for Share Registry work (Name & Address) : **Skyline Financial Services Pvt. Ltd**
D-153 A, First Floor, Okhla Industrial Area,
Phase-I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

**For Ojha & Associates
Company Secretaries**



Tanay Ojha

**Tanay Ojha
Company Secretary
M.NO. – A29658
C.P. NO.-10790**

**Date: 25.10.2019
Place: Kanpur**