RAHUL MERCHANDISING LIMITED

Regd. Office: H NO. 1/61-B Vishwas Nagar, Shahdara, East Delhi-110032 Email id: rahulmerchandising@gmail.com, Website: www.rahulmerchandising.in

CIN: L74899DL1993PLC052461, Ph: 8742946308

Date: 08.01.2021

Head- Listing Compliance
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: 531887

Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations 2018 - Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020.

Dear Sir,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Rahul Merchandising Limited

SUNNY Digitally signed by SUNNY KUMAR Date: 2021.01.08 13:43:09 +05'30'

(Sunny Kumar) Whole Time Director DIN: 07648718

Place: New Delhi

OJHA & ASSOCIATES



Company Secretaries

473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007 E-Mail: cstanayojha@gmail.com, Ph: +91-9198069316

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We have examined the Register of Members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter ended : December 31, 2020

2. Face Value : Rs.10/-each

3. ISIN : INE149D01011

4. Name of the Company : **RAHUL MERCHANDISING LIMITED**

5. Registered Office Address : H NO. 1/61-B, Vishwas Nagar, Shahdara, East

Delhi-110032

BSE Limited

6. Correspondence Address : Same as Above

7. Telephone& Fax No. : 8742946308

8. E-mail address : rahulmerchandising@gmail.com

9. Names of the Stock Exchange where :

the company's securities are listed

		Number of Shares	% of total issued capital
10.	Issued Capital*	3512250	100%
11.	Listed Capital with Stock Exchanges	3512250	100%
12.	Held in Dematerialized form in NSDL	1378183	39.24%
13.	Held in Dematerialized form in CDSL	1033367	29.42%
14.	Physical	1100700	31.34%
15.	Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil)	3512250	100%

OJHA & ASSOCIATES

Company Secretaries

473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007 E-Mail: cstanayojha@gmail.com, Ph: +91-9198069316

16. Reasons for difference, if any, between

10 & 11 : N.A

10 & 15 : N.A

11 & 15 : N.A

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. Shares	of	Applied/ Not Applied	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for
	Befo re	After	for Listing	(Specify Names)			SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with

Regard to excess dematerialized shares, : Nil

if any

20. Has the Company resolved the matter

mentioned in point no.19 above in the

current quarter? If not, reasons why? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond21 days with

reasons for the delay : Nil

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Address, Telephone & Fax No. of the Compliance Officer

Ms. Ekta Seksaria

: (Company Secretary & Compliance Officer)



Date: 08.01.2021

Place: Kanpur

OJHA & ASSOCIATES

Company Secretaries 473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007

E-Mail: cstanayojha@gmail.com, Ph: +91-9198069316

Add: H NO. 1/61-B, Vishwas Nagar, Shahdara, East

Delhi-110032

Contact No.: 8742946308

23. Name, Address, Tel & Fax No.& **PCS Tanay Ojha**

Add: 473, Patel Nagar, P.O. Harijinder Nagar, Registration No. of the Certifying Company Secretary

Kanpur-208007, Tel: +91-9198069316 E-mail- ID:cstanayojha@gmail.com M. No. A29658, C.O.P. No. 10790

Appointment of Common Agency for 24. Skyline Financial Services Pvt. Ltd

Share Registry work (Name &Address) D-153 A, First Floor, Okhla Industrial Area,

Phase-I, New Delhi-110020

24. Any other detail that the Auditor may: **NIL**

> Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges)

For Ojha & Associates, **Company Secretaries**

TANAY OJHA

Digitally signed by TANAY OJHA Date: 2021.01.08 12:24:13 +05'30'

Tanay Ojha Memb. No.: A29658 C.O.P. No.: 10790

UDIN: A029658B001900648