RELIABLE ENGINEERING PRIVATE LIMITED

CIN:U74899DL1986PTC025878

Reg. off. - S 17 18, Chankya Place New Delhi- 110059

E-mail-id- kumarpk8888@gmail.com

Date: 02/04/2020

The Head- Listing Compliance **BSE Limited**PhirozeJeejeebhoy Towers
Dalal Street
Mumbai-400001

The Audit Committee

Rahul Merchandising Limited
204, Siddhartha Building, 96, Nehru Place
New Delhi 110019

Scrip Code: 531887

Subject: Declaration under Regulation 31(4) of The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011)

Sir/Madam,

I, Pardeep Kumar, being Authorised Signatory of Reliable Engineering Pvt. Limited, Promoter of Rahul Merchandising Limited ("the Company") and duly authorized by other promoters and members of promoter group of the Company, hereby declare on behalf of all the Promoters, Members of Promoter Group of the company, along with Persons acting in concert (PAC) that we have not made any encumbrance, directly or indirectly, on the shares held by us in the company, other than those already disclosed during the financial year 2019-20.

In compliance with the provision mentioned in the Regulation 31(5) of the SEBI (SAST) Regulations, 2011, we request to the Company to place this disclosure at the ensuing Audit Committee Meeting of the Company.

Please take this disclosure on your record.

For and on behalf of Promoters and Promoter Group

Pardeep Kumar DIN: 02940382

Authorized Signatory

Reliable Engineering Pvt. Limited