



JAIN P & ASSOCIATES

Company Secretaries

Add: B-40, Phase-2, Vivek Vihar, Delhi-110095

E-Mail: jainpandassociates@gmail.com, Ph: +91-9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

We have examined the Register of Members, beneficiary details furnished by Depositories and other records/documents maintained by **Rahul Merchandising Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion & to the best of our information and accordingly to the explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter and year ended : June 30, 2023
2. Face Value : Rs.10/-each
3. ISIN : INE149D01011
4. Name of the Company : **RAHUL MERCHANDISING LIMITED**
5. Registered Office Address : H NO. 1/61-B, Vishwas Nagar, Shahdara, East Delhi-110032
6. Correspondence Address : Same as Above
7. Telephone& Fax No. : 8947023801
8. E-mail address : rahulmerchandising@gmail.com
9. Names of the Stock Exchange where the company’s securities are listed : BSE Limited

	Number of Shares	% of total issued capital
10. Issued Capital*	3512250	100%
11. Listed Capital with Stock Exchanges	3512250	100%
12. Held in Dematerialized form in NSDL	1327228	37.79%
13. Held in Dematerialized form in CDSL	1593922	45.38%
14. Physical	591100	16.83%
15. Total No. of Shares (12+13+14) (*Subscribed but not fully paid up Nil)	3512250	100%
16. Reasons for difference, if any, between 10 & 11	:	N.A

10 & 15 : N.A

11 & 15 : N.A

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Befo re	After					
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with Regard to excess dematerialized shares, if any : Nil

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.

21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond21 days with Reasons for the delay : Nil

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Address, Telephone & ~~Fax No.~~ of the Compliance Officer

: **Ms. Ruchi Chordia**
(Company Secretary & Compliance Officer)
M. No. 67103

(Appointed as Compliance Officer w.e.f. 19th July, 2022)

Add: H NO. 1/61-B, Vishwas Nagar, Shahdara,
East Delhi-110032
Contact No.: 8947023801

23. Name, Address, Tel & ~~Fax No.~~ & Registration No. of the Certifying Company Secretary : **PCS Preeti Mittal**
Add: B-40, Phase-2, Vivek Vihar, Delhi-110095
Mobile: 9599473294
E-mail- ID:jainpandassociates@gmail.com
M. No. 41759, C.O.P. No. 17079
Peer Review No.: 2985/2023
24. Appointment of Common Agency for Share Registry work (Name &Address) : **Skyline Financial Services Pvt. Ltd**
D-153 A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
24. Any other detail that the Auditor may: Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

**Jain P & Associates,
Company Secretaries**

**Date: 18.07.2023
Place: Delhi**

**Preeti Mittal
Company Secretary
Memb. No.:A41759
C.O.P. No.:17079
UDIN: A041759E000630765**